



POLYTRACK 

MARTIN COLLINS SURFACES & FOOTINGS, LLC
Manufacturers & Installers of Polytrack

About Us

- Martin Collins Surfaces and Footings (MCSF) is a joint venture between Keeneland and Martin Collins International
- MCSF is the North American distributor of Polytrack
- Martin Collins invented Polytrack more than two decades ago in his native England

Public Racetracks

Lingfield Park Racecourse	England	2001
Wolverhampton Racecourse	England	2004
Turfway Park Racetrack	USA	2005
Keeneland Racecourse	USA	2006
Kempton Park Racecourse	England	2006
Woodbine Racecourse	Canada	2006
Arlington Park Racetrack	USA	2007
Del Mar Thoroughbred Club	USA	2007
Dundalk Racecourse	Ireland	2007

Public and Private Training Tracks, USA

Keeneland Training Track	Kentucky	2004
Juddmonte Training Track	Kentucky	2005
Highpointe Training Gallop	Kentucky	2005
Hurricane Hall Training Gallop	Kentucky	2005
Silverton Hill Farm Training Track	Kentucky	2005
Pegasus Thoroughbred Training Track	Washington	2005
Stone Bridge Farm Training Track	New York	2007
Darley Stud America	New York	2007

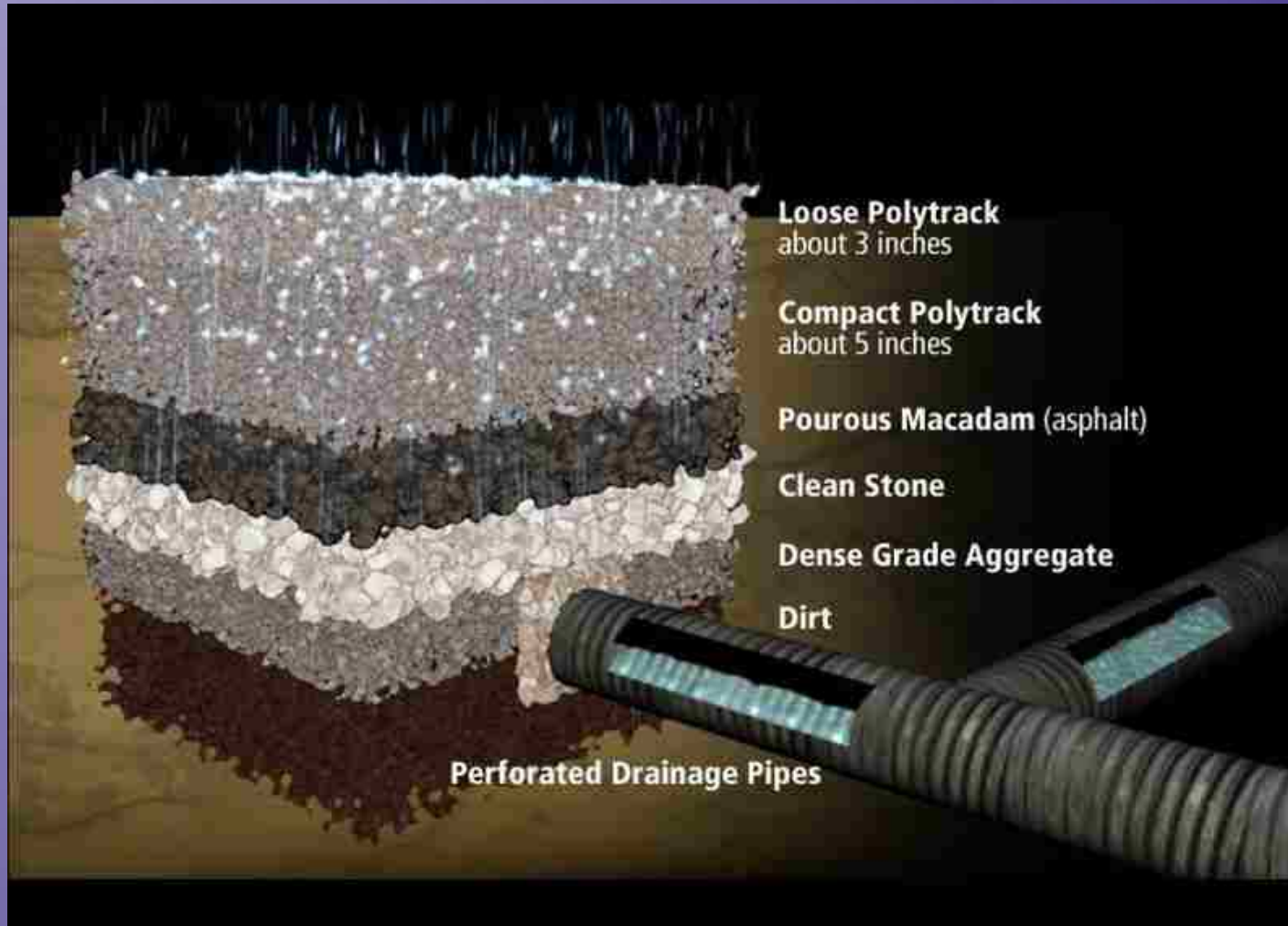
... Plus 59 other installations world wide

Why Polytrack?

Polytrack is the most successful and widely used synthetic surface in the world

- Since the late 1980s, Polytrack has been installed globally at
 - 9 major racetracks
 - 67 training facilities

Polytrack is a System, not a Surface



Polytrack is Safer for Horses and Riders

- The top layer's unique composition
 - Helps absorb concussion from the horse's weight
 - Reduces slide or slippage
- The vertical drainage
 - No sloppy race tracks
 - Allows top layer to be even from inside rail to outside rail
- Lab Tested
 - Independent lab tests show that Polytrack is not harmful if inhaled

Keeneland's Results

Most In-Depth Results
are from Keeneland

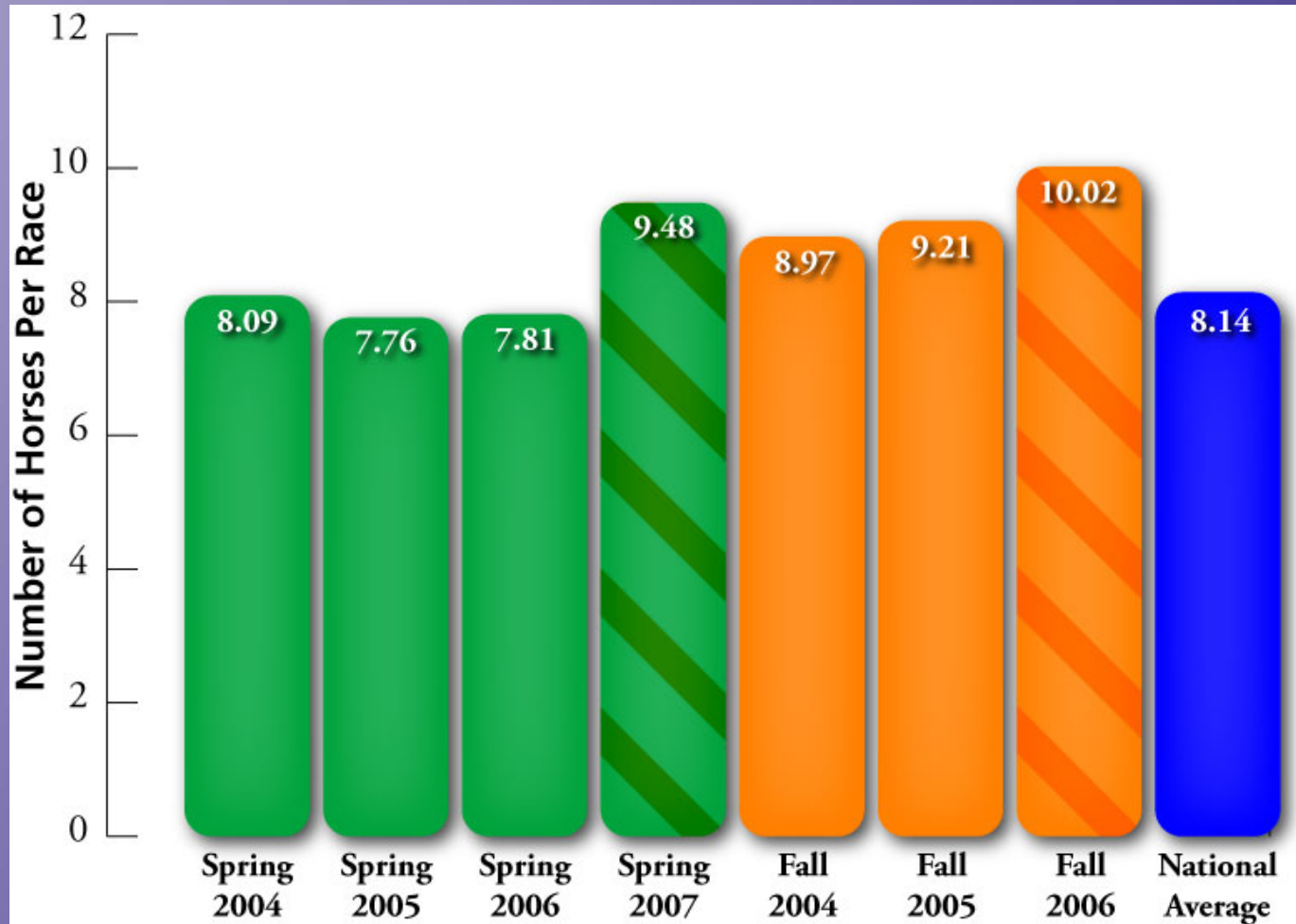
Results are typical for
other installations



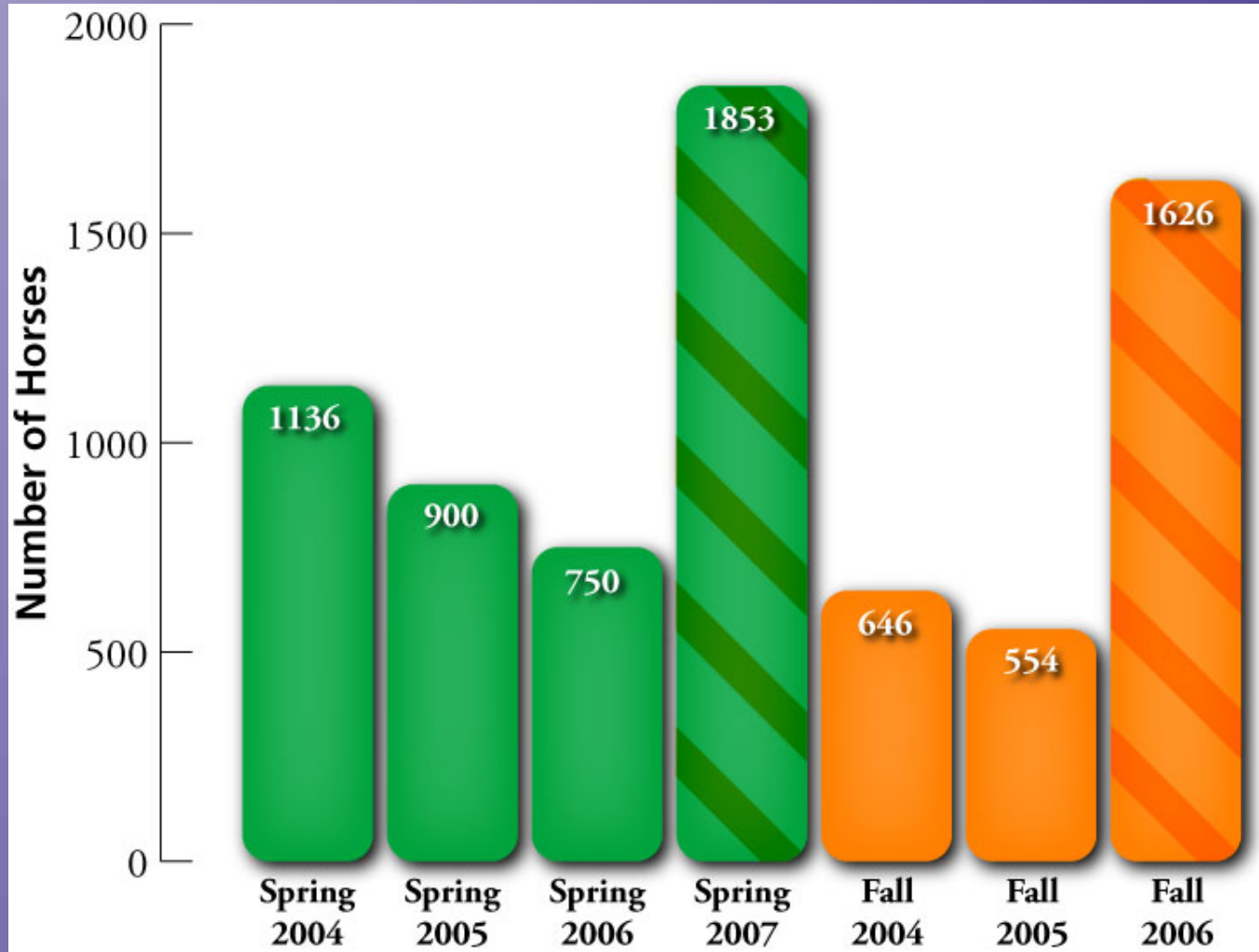
Keeneland's Results

- Larger average field size and increased starters
 - 9.48 average starters in spring 07
- Increased workouts and fewer scratches
- Record Handle
 - A record \$158 million bet on Keeneland's 2007 spring meet
- **Fewer injuries and breakdowns**
 - Since installation, only two catastrophic breakdowns during racing

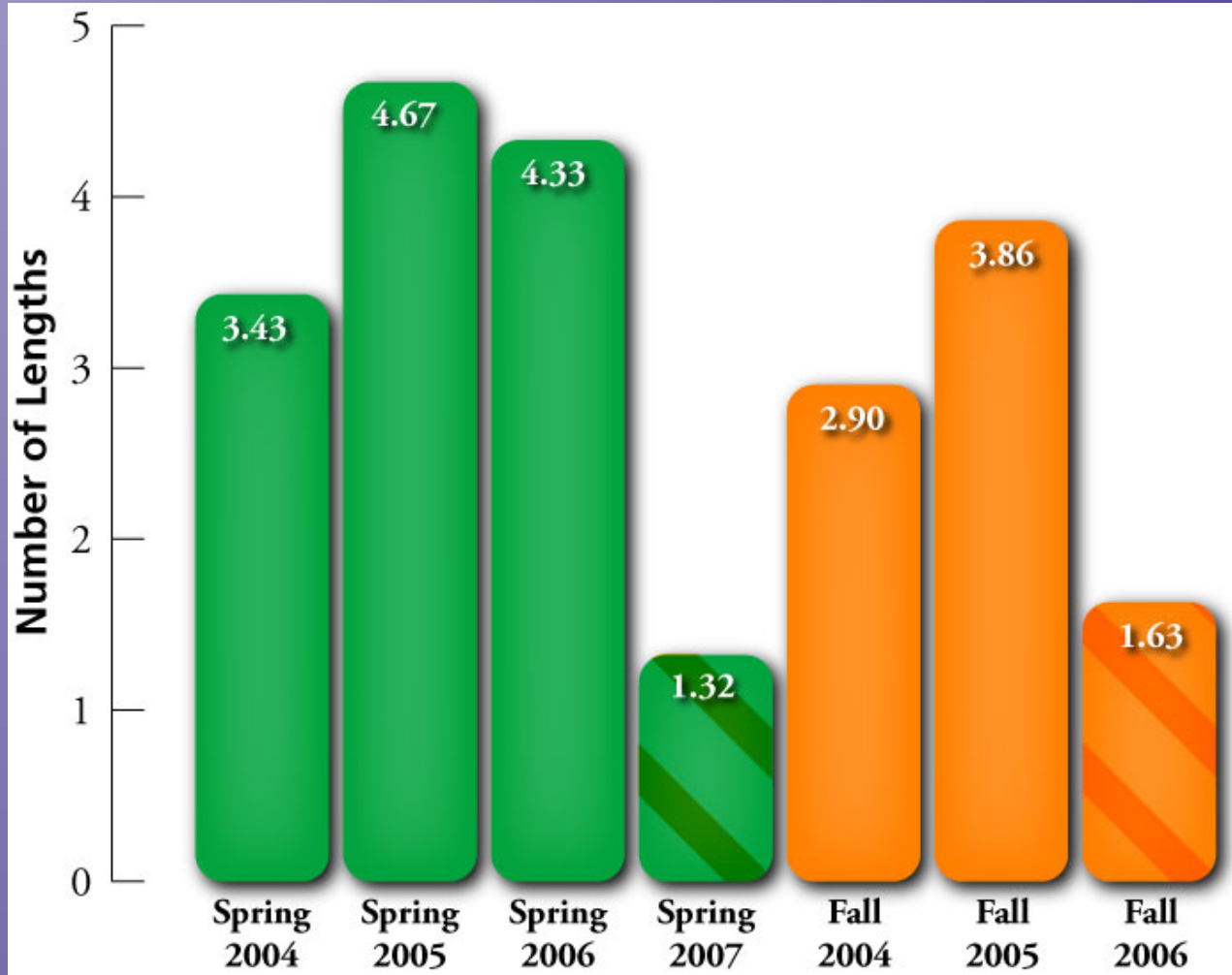
Keeneland's Avg. Field Size



Keeneland's Increased Workouts



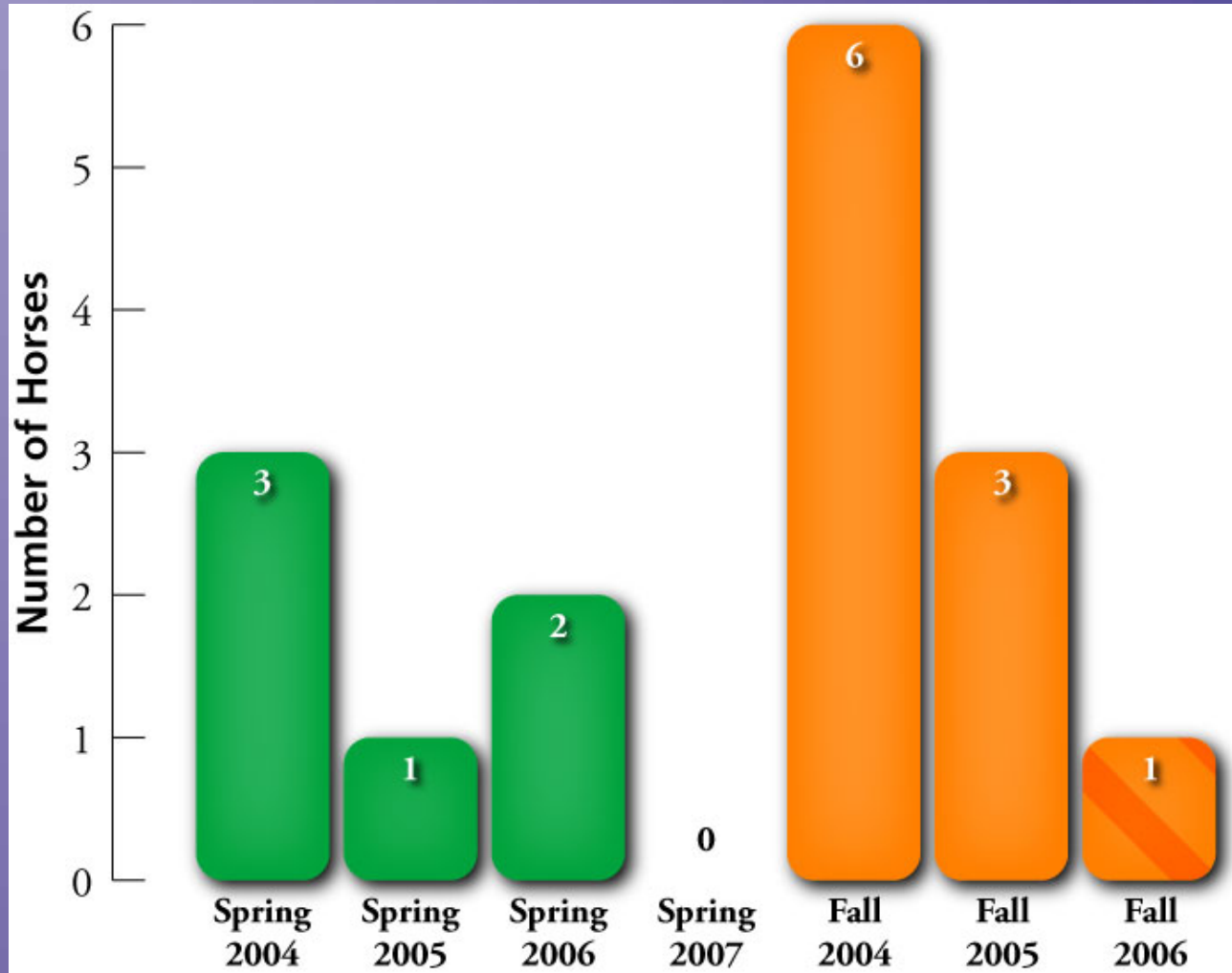
Competitive Racing at Keeneland



Faster Race Times at Keeneland

	Fall 2004	Fall 2006	Spring 2006	Spring 2007
6 furlongs	1:10.69	1:10.24	1:11.72	1:09.93
7 furlongs	1:24.74	1:23.12	1:24.55	1:23.17
1 $\frac{1}{6}$ mile	1:46.29	1:44.44	1:46.67	1:44.56
1 $\frac{1}{8}$ mile	1:52.25	1:50.77	1:51.71	1:51.47

Reduced Catastrophic Injuries



Other Racetrack Installations

The Keeneland Results are Typical of Other Installations

Looking at Del Mar, Arlington Park, Woodbine and Turfway, the results are consistent

- Increased safety and fewer catastrophic breakdowns
- Increased field size
- Increased handle
- Increased attendance
- Reduced maintenance

Del Mar Results

	2006	2007
# of Catastrophic Breakdowns	14	6
Training	6	4
Racing	8	2
Attendance	716,293	718,923
Handle	\$551,849,776	\$584,693,464
Average Starters	8.5	8.5
Maintenance Costs		
Labor		60 percent reduction
Water		\$15,000 savings
Fuel		\$20,000 savings

Turfway Results

	2004	2005	2005	2006	2007
	Pre-Polytrack	Pre-Polytrack	Post-Polytrack	Post-Polytrack	Partial Year
# / Breakdowns					
Winter/ Spring	14	14		0	7
Fall	6		0	1	
Holiday	4		3	6	
Handle	\$246,047,218	\$122,607,118	\$121,711,572	\$345,128,726	\$166,621,869
Avg. Starters	9.0	8.2	9.6	8.6	8.3
Maintenance Costs	\$752,881	\$379,239	\$185,768	\$371,374	\$203,824

Woodbine Results

	2003	2004	2005	2006	2007 (Partial Year)
# / Breakdowns	11	9	5	6	2
Race Days				87	94
Handle				\$174,053,360	\$200,633,220
Avg. Daily Handle				\$2,000,613	\$2,134,396
Race Days				91	94
Avg. Starters				9.1	9.3

Estimated Annual Cost Savings

Water-related = \$230,000

Track Conditioning = \$350,000

Other track-related = \$ 170,000

\$750,000

Polytrack is a Proven Success

- More widely tested than any other synthetic surface in the world
- Has been in use for more than two decades
- Results speak for themselves

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